



OVERVIEW OF THE SMS GROUP

The definitive, turn-key, principled Marine Engineering Services provider.

The SMS Group is the definitive, turn-key, principled marine engineering services provider; with expertise in custom fabrication, all core marine engineering trades and exterior and interior outfit. The company is owned by a group of individuals who are truly passionate about providing the marine industry with a UK centric workforce that delivers the best possible service, in a 24/7, turn-key environment.

The principle shareholder is a UHNWI whose passion for British shipbuilding, ship repair and marine engineering has seen his involvement in:

- BAR America's Cup Campaign
- · Portsmouth Historic Dockyard
- · Chair of Trustees at Greenwich Maritime Museum
- . The rebuild of the 1937 classic MY Shemara
- The SMS Group has an established, proven, engineering heritage dating back to 1958 (via recent acquisition) and now trades from 13 locations across the UK and Europe. The businesses Owners are hands-on and totally committed to the industry, market and customer base.

OUR MARKETS

Defence, Commercial, and Superyacht customers alike; passionate customer focus is at the very heart of our endeavours.

Global Defence Market

BAE Systems, Babcock, UK Border Force, Serco, GE, Rolls Royce and BMT.

Global Cruise Market

Carnival Corporation (and associated brands), Holland & America Line.

- Oil & Gas Market (North Sea)
- National Commercial Market

P&O Ferries, Red Funnel, Wightlink, Svitzer, Solent Towage, James Fisher, Briggs Marine, TE Sub Com, Global Marine, Boston Putford, Wartsila, Williams Shipping, Denholm, Sunseeker, Royal Caribbean, Saga, Condor Ferries and Brittany Ferries.

- Floating structures and pontoons
- Workboats, aquaculture vessels and commercial newbuilds

Superyachts

Classics, Motor Yachts and Sailing Vessels; MY Shemara, MY Alicia, MY Lady A, MY Lady S, MY Force India, MY I Dynasty, MY Bystander and MY Spada.

Marine Procurement

THE SMS GROUP OF TODAY

Built upon a commitment to customers and our longer-term values for the future.

Fully Diversified Service Offering

	REPAIR & REFIT	CONSTRUCTION & FABRICATION	ENGINEERING & SUPPORT	PROCUREMENT
COMMERCIAL	1	✓	✓	✓
DEFENCE	1	✓	✓	✓
CRUISE	1	✓	✓	1
SUPERYACHTS	1	✓	1	√
OIL & GAS / ENERGY	✓	✓	✓	√



OUR GEOGRAPHY

The SMS Group is made up of 7 owned sites:

- Lowestoft Workshops and dry-dock / 76m dry-dock / 70m layby berth
- Dover Workshops / Diving team
- HMNB Portsmouth
- Southampton
 Head Office / Workshops and 60m dry-dock / Joiners shop
- Poole Offices / workshops
- Avonmouth
 Offices / workshops
- HMNB Devonport

Plus Exeter - Global Services, and Cowes - the Wight Shipyard Company

With a further 6 joint venture sites:

The SMS Group has 'pay-as-you-go' commercial partnerships in:

- Shoreham
- Portchester
- · Hythe, Southampton
- Cherbourg (France)
- · STP Palma (Mallorca, Spain)
- Ship repair layby berths in Southampton, Shoreham and Portsmouth

The aforementioned sites allow The SMS Group to manage refits and repair works in a light-weight, low cost, environment.



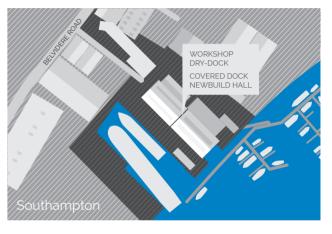
The company also operates Globally in support of its customers in the Middle East, Caribbean, and Far East.

Our Waterfront Sites

The SMS Group is 'inside the wire' in both HMNB Portsmouth and HMNB Devonport; and we have waterfront sites in Southampton, Lowestoft and Cowes.



- Lowestoft; workshops and dry-dock; 76.5m LOA and 14.5m beam, plus 70m layby berth.
- · Maintenance / Build hall.
- · Mobile support for the entire East Coast.
- 24/7 regional call out.



- Workshops and dry-dock; 60m LOA and 8.5m beam
- · Covered dock and maintenance / Newbuild hall.
- · Mobile support for the entire South Coast.
- Bespoke, state of the art joiners shops.
- All marine engineering trades; to include electrical and hydraulic engineering.
- 24/7 regional call out.

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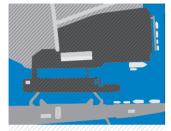
Our Waterfronts Sites and Footprint

The SMS Group has shared access to Shoreham, Cherbourg and Portchester - all waterfront sites.

The Wight Shipyard Co., Cowes Shoreham Dry Dock



- 100 skilled SQEP
- Newbuild fabrication shops
- Refit and maintenance hall



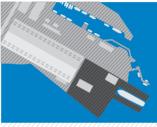
- 50.5m x 8.5m
- Supported by mobile teams from Southampton

Cherbourg



- 3000T ship lift
- 90m x 32m
- Supported by mobile teams from the UK

Portchester



- 1000T
- 60m x 13.5m
- Supported by teams from Southampton

Our broader SMS Group footprint

The SMS Group made the strategic decision to be inside UK Ports; to date we are in Dover, Avonmouth and Poole.



Adjacent to the Port of Dover Diving team / Offices / Workshop



Within the Port of Bristol footprint Offices / Workshops



Within the PHC footprint Offices / Workshops



WHAT WE DO

SMS is a business built around its people; we genuinely care. Our in-house offering reflects the best of our expertise and we are proud to say it's the most comprehensive, all encompassing, in-house, turnkey service offering in the UK ship repair and refit industry.

The company has over 450 tradespeople within The SMS Group; spread across its 7 owned locations - making The SMS Group the best resourced business in the market. There are over 200 SQEP based in Solent, servicing SMS's newbuild projects which include Superyachts, ferries, workboats and floating structures.

Summary of services includes:

- Mechanical works
- Structural fabrication
- Électrical
- Hydraulics
- Marine insulation
- Joinery
- Diving and sub-surface engineering
- Pipework and plumbing
- Outfit, interiors and flooring
- Blasting and painting
- Workboats, aquaculture vessels and commercial newbuilds



MECHANICAL WORKS AND STRUCTURAL FABRICATION

Proven, OEM experienced, mechanical fitters - main and ancillary machinery experts.

- · Main and ancillary machinery
- Slow, medium and high-speed diesels
- Pumps and valves
- Jets and shafts
- Cleaning and maintenance
- Fault finding and emergency response
- Fixed price works or labour provision only
- Drive alignment
- Dry dock support
- Comprehensive machine shop

Pipe Shop

- Pipe bending
- Mild steel and stainless steel fabrication and welding in all sizes
- Exotic metal fabrication and welding including but not limited to: Cunifer, Super Duplex and Duplex
- Coded pipework fabrications to Lloyds, DNV and all other classification society standards
- Offsite and onsite fabrication and install













ELECTRICAL AND HYDRAULIC ENGINEERING

Electrical engineering

- Planned and preventative maintenance
- Installations
- Overhauls and repairs
- Thermal imaging surveys and solutions
- In-house expertise emergency 24/7 support
- Design and manufacturing of systems and hardware (to inc switchboards)

Hydraulic engineering

- Fault finding and problem solving
- Flushing and venting
- Priming and system loading
- New installations
- Overhaul of legacy systems and life extension programs
- Main and ancillary systems
- Installations, repairs and renewals
- Steel, Stainless, CuNi, Aluminium,
- Plastic; small to large bore
- Servicing and support; to include leaks and fault finding

MARINE INSULATION

Professional, and all-encompassing, marine insulation support.

- Structural insulation
- A30/A60 fire protection
- Sound proofing
- Comfort insulation
- Spray foam
- HVAC ductwork / air conditioning, ventilation and vapour sealed systems for chilled water / brine and refrigeration
- Sheet metal fabrication and application
- Custom made high temperature exhaust insulation pads & jackets
- Custom made valve insulation jackets













DIVING AND SUB-SURFACE **ENGINEERING**

The SMS Group has a tremendous technical team with specific experience of diving and sub-surface engineering.

- Planned and emergency support
- Surveys, repairs and installations
- Plant hire and heavy engineering
- Propeller clearing, fouled running gear and underwater surveys
- Salvage
- Marine civils support
- Class extension inspections
- High speed craft
- Conventional tonnage
- Ports and Harbours
- Utilities
- Road bridge / transport infrastructure
- Power stations and outflows
- ROV deployment and inspections
- Underwater welding and fabrication
- Contaminated water diving, surveying and fabrication / mechanical works

PIPEWORK AND PLUMBING

The SMS Group has a proven and outstanding pipework and plumbing team; the in-house expertise is phenomenal and includes the following:

Fresh water, water treatment, super chlorination, vessel transfer systems, high pressure wash-down systems, UV filtration and RO plants. Plus:

- Grev water and condensate
- Black water
- Black and grey holding tanks
- Discharge systems; setups to deck, overboard, suction, etc
- Macerator pumps
- · Tank flushing systems
- Carbon filters
- STP Plants and sewage transfers
- Chilled Water

Having completed numerous Superyacht and high-speed passenger vessel installs The SMS Group are air conditioning and refrigeration (F-GAS REGISTERED -Refcom) experts.













SMS specialise in the fit out of Cruise ships, Superyachts, commercial and defence tonnage. Our expertise is turn-key; from the initial stages of consultation through to project management, manufacturing and timely delivery with efficient installation. We routinely work with external Designers and Naval Architects ensuring the customers ideas are authentically captured and professionally developed and delivered.

Our business can provide global support, and by providing this specialised work we can carry out installation anywhere in the world, be it a new build, refit project or the installation of handcrafted joinery for residential projects. From onsite survey, to handing the client their finished project we have the resource at hand to deliver.

- Cruise ship; interior and exterior outfit
- Yacht interiors
- Full vintage restoration team
- Residential
- Commercial
- High speed yacht interiors, light weight, or ultra-light weight
- · Full in-house CAD team
- Composite works
- In-house yacht racing knowledge/history
- Project management team
- · Domestic / commercial joinery







BLASTING AND PAINTING

The SMS Group has completed numerous major newbuild projects to include pontoons; fast ferries and Superyachts.

- NACE certified painting supervisors
- Blasting; interiors and exteriors
- Professional and experienced
- Commercial pricing
- Planned and emergency works
- Abrasive Blasting
- Vacuum Blasting
- In-house Blasting Cabinet Work
- Track Machine Blasting (10/20 inch)
- UHP Water Blasting (30,000-40,000 PSI)
- HP Water Washing (500-6000 PSI)
- Chemical Steam Cleaning
- Mechanical and Manual Descaling
- Airless and Conventional Paint Spraying
- Application of all Multi Component **Epoxy Paints**
- Non-Slip Deck Coating Applications
- Industrial and Decorative **Coating Applications**
- Sign Writing and Logos
- Gold Leaf Application



FABRICATION, IN STEEL AND ALUMINIUM

SMS has a national network of sites several of which sit within a fabrication and marine manufacturing cluster. We routinely manufactue bespoke solutions for both the marine and civils sector/s: to include but not limited to:

- Stairways
- Gantrys
- Pipe spools
- Platforms
- Pile guards
- Dolphins
- Pontoons

The business is both CE and ISO approved.













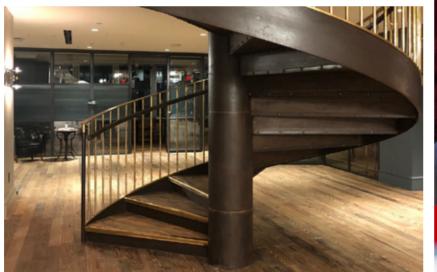














WORKBOATS & COMMERCIAL NEWBUILDS

British built - professionally engineered.

The new BULLDOG range of multi-role workboats are designed to assist with a number of waterborne tasks; specifically suited for Ports & Harbours, Marine Civils solutions and the Aquaculture industry.

A proven platform and designed for the toughest of tasks. The new range of workboats have been designed and built around the customers requirements, competitively priced and built to last. Vessel sizes range from 9.5m all the way up to 34m.

All the vessels are twin engined with folding knuckle cranes and large deck area designed to withstand heavy loads. Each

vessel conforms under the MCA Workboat code and categorized accordingly from MCA cat 3 to cat 1 and can be built to class standard if required. A range of purchase and leasing options are also available.

Newly added to the workboat portfolio is a plethra of new vessels to offer a wider array of uses for the client. From smaller 12m Aquaculture support craft ranging up to 34m with accommodation and wheelhouse either aft or forward depending on the clients requirements. The new anchor handling vessels have been designed to be able to carry larger loads and have a greater bollard pull to deal with the tougher tasks.

All of our Workboats are designed and built in the UK with our fully coded workforce, if you have a requirement outside of the product range, the team would be happy to discuss your requirements and design and build a bespoke vessel of your choice.

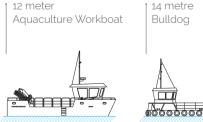




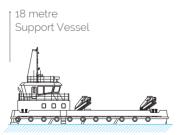


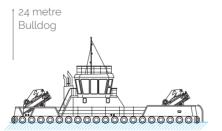


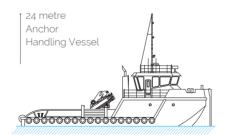


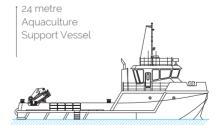


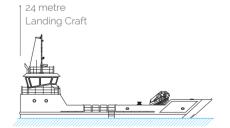












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THE WIGHT SHIPYARD COMPANY

The Wight Shipyard Company are builders of superbly engineered aluminium high speed craft and fast ferries - the very best of British marine manufacturing.













Based in Cowes the company is entirely standalone and manged separately to The SMS Group. The highly skilled resource in-situ does however support major fabrication works for the likes of Red Funnel and Condor Ferries under The SMS Groups experienced senior technical management; the businesses also support each other with key commercial customers. The Wight Shipyard Co. builds high speed craft for a growing, Global, customer base and is co-owned by one of SMS's principle shareholders.





CONTACT

7 locations offering 24/7 support.

SMS Head Office



Unit 1, Ocean Quay, Belvidere Road, Southampton, Hampshire, SO14 5QY

SMS HMNB Portsmouth



Building 1/209, HM Nav Portsmouth, PO1 3NJ Building 1/209, HM Naval Base,

SMS HMNB Devonport



Building SO97/98, HMNB Devonport, Plymouth, PL2 2BG

SMS Lowestoft



The Dry Dock, 50 Commercial Rd, Lowestoft, NR32 2TE

SMS Poole



61A New Harbour Road Central, Poole, Dorset, BH15 4AJ

T: 0845 013 0481

SUPPORT

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● @SMarineServices

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SMS Avonmouth



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